



Global Fund Management for a new generation of Fund Managers

fusion
the apps people

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Global fund managers are experiencing the result of a number of industry trends including low markets, increased geopolitical risks and increased requirements for compliance and quality assurance. To address these trends, global fund managers require intuitive solutions that provide enhanced insights and the ability to manage large-scale projects, allocate funds and effectively manage grants.



Powered by **Dynamics 365**

Automate and modernise global fund operations with an intuitive solution powered by Dynamics 365 from Microsoft. Monitor performance in real-time, predict future outcomes and make data-driven decisions to enable future growth.



About Global Fund Management

Global Fund Management from Fusion: The Apps People is an end-to end solution that allows an organisation to manage the allocation of funds, loans and grants to designated projects. It helps automate the process of managing applications, monitoring and controlling of projects progress and also, all the related financial transactions that are required.

What we offer



An easy-to-use application portal that allows applicants to answer qualification questions about the project, fill in the application forms and submit their related documents by uploading them directly for review.

Project proposals can be screened for completeness and qualified before they are submitted for approval. The project proposals can then be automatically routed to the relevant teams for approval based on the type of project and the sector it relates to.

Users can capture or import project plans on terms of tasks, milestones and project budget estimates into the system, that can be managed in a single solution throughout that project's lifecycle.

Make the relevant payments from the solution when milestones and key project performance indicators are met, from multiple funding sources including loans, grants and partner organization contributions.



Global Fund Manager Can Be Used For

- **Manage Applications:** The solution facilitates and automates the collection of application data for loans and project funding by allowing applicants to directly enter data and upload documents into the system. It also allows users to engage with Applicants across multiple channels to enhance and ensure quality of applications
- **Manage Projects:** Users get a full view of projects, from the initial submission of the project proposal, through the project planning phase all the way through to the project execution and completion. Project managers have all the tools they need to effectively manage their projects.
- **Manage employee and project expenses:** Users can budget for various expenses on a project like car hire, accommodations, meals, per diems and much more. The solution then has employee self-services functionality that allows workers to submit expense claims
- **Manage Finances:** Manage the finances across the organization, from project related transactions, procurement and sourcing, including vendor bids, RFPs or tenders, all the way through to loan repayments and disbursements.



Why Fusion: The Apps People

Fusion: The Apps People is a premier independent software vendor (ISV) that offers industry-specific applications. Our ever-growing portfolio includes applications that are designed and developed to extend Microsoft Business Applications or, in certain cases, as stand-alone applications to meet specific business requirements. These applications transform operations, empower employees and intelligently engage customers and are designed to meet the needs of customers, Microsoft Business Applications partners and industry experts.



Want to **learn more?**

Schedule a complimentary solution introduction and overview with Fusion: The Apps People and see how our apps can transform your business.



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